

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED 15.02.2022

Dear Shareholders,

This Corrigendum to the Notice of Postal Ballot dated February 15, 2022 is being issued by the company and should be read in continuation of and in conjunction with Notice of Postal Ballot dated February 15, 2022, which was dispatched to the shareholders on February 15, 2022, unless otherwise specified.

The shareholders of S.I.Capital & Financial Services Limited are requested to note that the developments/ amendments with respect to and in connection with Notice of Postal Ballot dated February 15, 2022 are as under:

- 1. In addition to the statement as disclosed at Point No. (v) of Item No. 2 & 3 under Explanatory Statement of the Notice and any statement wherever appeared in the Notice with respect to pricing of Equity Shares, the following statement shall also be included and be read as under:**

In Compliance with Regulation 166A of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto, a Certificate has been taken from an Independent Valuer, Mr. Hardev Singh (Registration No. IBBI/RV/06/2019/11174) and he recommended the fair value of shares of the company as Rs 7.56/- per share and the said certificate has been taken in view of allotment of more than 5% shareholding to one of the proposed allottees, Mr. Anu Thomas Cheriyan, on the basis of fully diluted capital of the company and the same shall be made available and published on the websites of the company, i.e., www.sicapital.co.in.

- 2. In addition to the statement as disclosed at Point No. (xi) of Item No. 3 under Explanatory Statement of the Notice and wherever appeared in the Notice, the following statement shall also be included and be read as under:**

The proposed allottee, Sharewealth Securities Limited, belongs to promoter category of the company and pursuant to proposed preferential allotment, there shall not be change in control of the company and Sharewealth Securities Limited shall remain as promoter of the company.



Si Capital & Financial Services Limited

Where Forex standards are set, not just met

CIN : L67190TN1994PLC029151

- 3. In addition to the statement as disclosed at Point No. (vii) of Item No. 2 & 3 under Explanatory Statement of the Notice, the following statement shall also be included and be read as under:**

None of the Directors and Key Managerial Person(s) of the company have shown their intention to subscribe to the proposed preferential allotment.

By order of the Board of Directors of
S.I.Capital & Financial Services Limited

Date: 28.02.2022

Place: Thrissur

Ms. Aneetta C. Vilson
Company Secretary & Compliance Officer

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